

EQUIPMENT FINANCING

Business Smart. Relationship Driven.

www.cencorcapital.com

10400 W. Higgins Road, Ste. 203 Rosemont, Illinois 60018

Cencor is a reliable source of financing for a broad spectrum of companies seeking to acquire strategic capital assets.

We focus on assets integral to revenue generation and corporate infrastructure initiatives, including `soft' assets such as IT, enterprise software & services and build-out's.

Cencor partners with organizations managed by founders, middle market and large companies (including `fallen angels').

Lease or quasi-loan structures, incorporating new or recently installed equipment.

Customized financing solutions to match budget cycles and cash flow.

Key Features:

No equity dilution: Providing non-dilutive capital with a risk-based approach to pricing.

Non-intrusive lending: Customizing intelligent, cost effective equipment financing solutions to fit seamlessly into a client's capital structure. Creative solutions are the norm, not the exception.

Fixed payment streams: Fixed monthly, quarterly, annual payments or customized to budget requirements.

No outside expenses: No additional fees are charged outside customer contract(s).

Complete Packages: Cencor provides complete transaction solutions including vendor progress payments enabling customer capital to work where it is needed.

One Stop Shop: Cencor provides in-house underwriting, documentation, legal review, billing and administrative services.

Financing Products: Capital Lease • Operating Lease • Municipal Lease • Term Loans • Security Agreement

Independent Lessor:

- Experienced Management team with over 70 year's collective industry experience.
- Creative & customized financing solutions.
- Multiple asset classes.
- Deal size: \$200,000 to \$10,000,000.
- Term: 2 to 5+ years.
- U.S. based companies.
- 100% financing.
- Annual Customer lease lines.

Recent Approvals:

- Data Center: \$16M power, switching, cooling
- Pharmaceutical: \$5.5M lab equipment
- Wound Care: \$1M HBOT
- Data Center: \$5M power, switching, cooling
- Healthcare: \$1M software
- Cloud Storage: \$2M servers
- Healthcare: \$1M GE scanner mobile

For more information contact:

Jay Simner <u>jsimner@cencorcapital.com</u>

Managing Member

Ray Fear <u>rfear@cencorcapital.com</u>

Director, Credit

830.663.4771

847.292.1544